

Lampiran II

Surat Deputi Komisioner Pengawas Pasar Modal II

Nomor : S-30/PM.2/2013

Tanggal : 7 Februari 2013

**PT Austindo Nusantara Jaya Tbk (Nama Emiten/Perusahaan Publik dan Anak Perusahaan*))
INFORMASI PROYEKSI PEMBAYARAN HUTANG DALAM VALUTA ASING PER TANGGAL 28 Februari 2015**)**

| No | Keterangan | Proyeksi Pembayaran pada Bulan | Klasifikasi Hutang / Pinjaman | Jenis Valuta Asing (dalam Nominal Penuh) | | | | | | | | |
|-------|---------------------|--------------------------------|-------------------------------|--|-----|-----|-----|--------|--------|-----|-------|-------------|
| | | | | USD | EUR | JPY | GBP | AUD | SGD | HKD | CNY | Lainnya***) |
| 1 | Proyeksi Pembayaran | Maret 2015 | Pinjaman dalam Negeri | | | | | | | | | |
| | | | Hutang Bank | 7.000.000 | | | | | | | | |
| | | | Hutang Obligasi | | | | | | | | | |
| | | | Hutang Lain-lain | 758.812 | - | | | | 35.760 | | | 2.880 |
| | | | Subtotal | 7.758.812 | - | - | - | - | 35.760 | - | - | 2.880 |
| | | | Pinjaman Luar Negeri | | | | | | | | | |
| | | | Hutang Bank LN | | | | | | | | | |
| | | | Hutang Obligasi LN | | | | | | | | | |
| | | | Hutang Lain-lain LN | | | | | | | | | |
| | | | Subtotal | - | - | - | - | - | - | - | - | - |
| TOTAL | | | 7.758.812 | - | - | - | - | 35.760 | - | - | 2.880 | |
| 2 | Proyeksi Pembayaran | April 2015 | Pinjaman dalam Negeri | | | | | | | | | |
| | | | Hutang Bank | 12.000.000 | | | | | | | | |
| | | | Hutang Obligasi | | | | | | | | | |
| | | | Hutang Lain-lain | 559.506 | - | | | | 35.760 | | | |
| | | | Subtotal | 12.559.506 | - | - | - | - | 35.760 | - | - | - |
| | | | Pinjaman Luar Negeri | | | | | | | | | |
| | | | Hutang Bank LN | | | | | | | | | |
| | | | Hutang Obligasi LN | | | | | | | | | |
| | | | Hutang Lain-lain LN | | | | | | | | | |
| | | | Subtotal | - | - | - | - | - | - | - | - | - |
| TOTAL | | | 12.559.506 | - | - | - | - | 35.760 | - | - | - | |
| 3 | Proyeksi Pembayaran | Mei 2015 | Pinjaman dalam Negeri | | | | | | | | | |
| | | | Hutang Bank | 8.000.000 | | | | | | | | |
| | | | Hutang Obligasi | | | | | | | | | |
| | | | Hutang Lain-lain | 559.704 | | | | | | | | |
| | | | Subtotal | 8.559.704 | - | - | - | - | - | - | - | - |
| | | | Pinjaman Luar Negeri | | | | | | | | | |
| | | | Hutang Bank LN | | | | | | | | | |
| | | | Hutang Obligasi LN | | | | | | | | | |
| | | | Hutang Lain-lain LN | | | | | | | | | |
| | | | Subtotal | - | - | - | - | - | - | - | - | - |
| TOTAL | | | 8.559.704 | - | - | - | - | - | - | - | - | |

[illegible]

| No | Keterangan | Proyeksi Pembayaran pada Bulan | Klasifikasi Hutang / Pinjaman | Jenis Valuta Asing (dalam Nominal Penuh) | | | | | | | | |
|----|--|--------------------------------|-------------------------------|--|-----|-----|-----|-----|--------|-----|-----|-------------|
| | | | | USD | EUR | JPY | GBP | AUD | SGD | HKD | CNY | Lainnya***) |
| 8 | Proyeksi Pembayaran | Oktober 2015 | Pinjaman dalam Negeri | | | | | | | | | |
| | | | Hutang Bank | | | | | | | | | |
| | | | Hutang Obligasi | | | | | | | | | |
| | | | Hutang Lain-lain | - | | | | | | | | |
| | | | Subtotal | - | - | - | - | - | - | - | - | - |
| | | | Pinjaman Luar Negeri | | | | | | | | | |
| | | | Hutang Bank LN | | | | | | | | | |
| | | | Hutang Obligasi LN | | | | | | | | | |
| | | | Hutang Lain-lain LN | | | | | | | | | |
| | | | Subtotal | - | - | - | - | - | - | - | - | - |
| | | | TOTAL | - | - | - | - | - | - | - | - | - |
| 9 | Proyeksi Pembayaran | November 2015 | Pinjaman dalam Negeri | | | | | | | | | |
| | | | Hutang Bank | 4.500.000 | | | | | | | | |
| | | | Hutang Obligasi | | | | | | | | | |
| | | | Hutang Lain-lain | - | | | | | | | | |
| | | | Subtotal | 4.500.000 | - | - | - | - | - | - | - | - |
| | | | Pinjaman Luar Negeri | | | | | | | | | |
| | | | Hutang Bank LN | | | | | | | | | |
| | | | Hutang Obligasi LN | | | | | | | | | |
| | | | Hutang Lain-lain LN | | | | | | | | | |
| | | | Subtotal | - | - | - | - | - | - | - | - | - |
| | | | TOTAL | 4.500.000 | - | - | - | - | - | - | - | - |
| 10 | Proyeksi Pembayaran | Desember 2015 | Pinjaman dalam Negeri | | | | | | | | | |
| | | | Hutang Bank | | | | | | | | | |
| | | | Hutang Obligasi | | | | | | | | | |
| | | | Hutang Lain-lain | - | | | | | | | | |
| | | | Subtotal | - | - | - | - | - | - | - | - | - |
| | | | Pinjaman Luar Negeri | | | | | | | | | |
| | | | Hutang Bank LN | | | | | | | | | |
| | | | Hutang Obligasi LN | | | | | | | | | |
| | | | Hutang Lain-lain LN | | | | | | | | | |
| | | | Subtotal | - | - | - | - | - | - | - | - | - |
| | | | TOTAL | - | - | - | - | - | - | - | - | - |
| 11 | Total Proyeksi Pembayaran Sampai Dengan Akhir Tahun setelah tanggal 31 Desember 2015 **) | | Pinjaman dalam Negeri | | | | | | | | | |
| | | | Hutang Bank | 31.500.000 | - | - | - | - | - | - | - | - |
| | | | Hutang Obligasi | - | - | - | - | - | - | - | - | - |
| | | | Hutang Lain-lain | 1.903.382 | - | - | - | - | 71.520 | - | - | 2.880 |
| | | | Subtotal | 33.403.382 | - | - | - | - | 71.520 | - | - | 2.880 |
| | | | Pinjaman Luar Negeri | | | | | | | | | |
| | | | Hutang Bank LN | - | - | - | - | - | - | - | - | - |
| | | | Hutang Obligasi LN | - | - | - | - | - | - | - | - | - |
| | | | Hutang Lain-lain LN | - | - | - | - | - | - | - | - | - |
| | | | Subtotal | - | - | - | - | - | - | - | - | - |
| | | | TOTAL | 33.403.382 | - | - | - | - | 71.520 | - | - | 2.880 |

*) TIDAK TERMASUK ANAK PERUSAHAAN YANG MENJADI EMITEN/PERUSAHAAN PUBLIK

**) DISESUAIKAN DENGAN TANGGAL LAPORAN (SETIAP AKHIR BULAN)

***) DIISI SESUAI DENGAN JENIS VALUTA ASING DAN DISETARAKAN DENGAN NILAI DALAM USD